AJCONGLOBAL
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Daily Market Insight

~ Where the market left its footprints

11th August 2026

Indices	Closing Level	Change		Performance	
		Value	(%)	MTD (%)	YTD (%)
Global					
Nifty 50	24,583.80	13.15	0.05	-0.77	-5.98
BSE Sensex	78,542.44	43.27	0.06	-0.12	-7.80
Bank Nifty	57,686.95	-59.5	-0.10	-0.96	-3.39
Nifty Midcap 100	63,855.70	392.15	0.62	0.28	5.11
Nifty Smallcap 100	19,813.95	-53.85	-0.27	1.15	11.91
S&P 500	7,753.11	-4.53	-0.06	2.01	13.04
DJIA	53,975.98	-60.95	-0.11	1.50	11.56
Nasdaq 100	29,621.80	-100.5	-0.34	2.94	17.52
Nikkei 225	66,970.22	1363.51	2.08	5.04	29.20
Hang Seng	25,937.49	269.46	1.05	-0.28	-1.52
ShanghaiCom	3,966.59	26.56	0.67	4.12	-1.41

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	24,583.80	57,686.95
Support	24,530 & 24,504	57,557 & 57,441
Resistance	24,614 & 24,640	57,930 & 58,045

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	13,161.56	11,186.80	1,974.76
DII Cash Market	15,868.51	17,158.80	-1,290.29

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
Titan Company	5090.00	3.02	3664.72
TATA Cons. Prod	1108.70	2.44	1417.75
Bajaj Finance	1102.20	2.24	7303.10
Shriram Finance	1137.80	2.04	3535.90
Grasim	3380.50	1.73	2568.03
Top Losers			
SBI	1071.00	-2.39	16623.45
Eternal	310.25	-1.51	16471.15
ITC	282.65	-1.21	9347.93
Dr Reddys Labs	1158.80	-1.13	1770.61
TCS	2425.70	-1.10	2322.02

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	87.73	5.00	44.41
WTI (USD/bbl)	82.15	5.09	43.34
Gold Spot (USD/t oz.)	4,380.71	0.90	1.12
USD/INR	95.30	-0.09	5.93
10 Year G-Sec India	6.76	-0.02	2.77
US 10 Year Bond	4.67	1.32	12.80

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

On Monday, Indian equities were muted due to strong earnings and weaker-than-expected US jobs data, which dampened fears about near-term rate hikes. Higher oil prices due to Middle East instability also helped mitigate pressure.

Global

Wall Street's main indexes closed lower, with declines in Intel and other chipmakers, as investors became less confident about a deal to reopen the Strait of Hormuz.

Japanese equity markets closed sharply higher, as market sentiment was supported by gains on Wall Street after weaker-than-expected US employment data reduced concerns about a near-term interest rate hike by the US Federal Reserve.

Chinese equity markets ended mostly higher, as investor sentiment was supported by softer-than-expected inflation data, which strengthened expectations that policymakers may continue to provide support to the economy.

Commodities & Currency:

The Indian rupee ended little changed and firmed modestly week-on-week as central bank intervention blunted pressure from higher oil prices, which added to traders' caution heading into a key US labour market report.

Gold edged higher on Monday to hover near a seven-week peak hit in the previous session as bullish momentum and fear of missing out propelled prices forward, while investors awaited key US inflation data to gauge the Federal Reserve's policy moves.

News:

The Indian rupee ended little changed, wedged between firmer oil prices and likely intervention by the central bank, which traders reckon has started to deter fresh short positions on the South Asian currency.

The Reserve Bank of India likely intervened in the foreign exchange market on Monday to support the rupee, four traders told Reuters, amid lingering uncertainty over conflict in the Middle East.

India's largest carmaker, Maruti Suzuki India expects the domestic passenger vehicle market to grow to 6.1 million-6.3 million units by fiscal year 2030-31, driven by a revival in demand for small cars and a stronger sport utility vehicle segment, Chairman R.C. Bhargava said.

State-run Hindustan Copper plans to sell copper concentrate produced by mines it is acquiring from Chile's Codelco to Hindalco and Adani, aiming to meet India's growing appetite for the red metal, two sources familiar with the matter said.

India's CESC said on Monday its renewable energy platform Purvah Green Power will buy a 1.4-gigawatt operational solar portfolio from ReNew Solar Power for 48.59 billion rupees ($510.1 million).

India's state fuel retailers' revenue loss on the sale of LPG, mainly used as cooking fuel, has narrowed to 188 rupees ($1.97) per 14.2-kilogram cylinder in August, junior oil minister Suresh Gopi said.